

Canadian Tax Preparation and Service Pricing*

• Basic income tax return, T1 – starting at	\$300
• Non-basic or complex income tax return, T1 - starting at	\$400
• Basic Spouse/Dependent add-on return – starting at	\$150
• Rentals - Statement of Real Estate Rentals, Form T776 - starting at	\$250/form
• Business or Professional Activities, Form T2125 – starting at	\$500/form
• GST/HST Sales Tax Return - starting at	\$300
• Part-year Arrival First Year Return - starting at	\$400
• Basic Departure Final Year Return (includes T1161) - starting at	\$500
• Complex Departure (includes T1161 and Departure Tax) – starting at	\$1,000+
• Non-Resident income tax return - starting at	\$300
• Foreign Income Verification Statement, Form T1135 - starting at	\$250/form
• Principal Residence Sale or Elections, Form T2091/45(2),45(3)	\$250+/form
• Canadian non-resident rental return (Section 216), starting at	\$400
• Certificate of Compliance T2062/T2062A	\$1,000+/each
• Non-resident withholding tax letter (Part XIII)	\$300+/each
• Preparation of Canadian T1 tax estimate payments	\$250/estimate
• Underused Housing Tax (UHT-2900 Form) – starting at	\$1,000
• Contributions/Distributions to NR Trusts, Forms T1141/1142	Hourly
• Controlled and Non-Controlled Foreign Affiliates, Form T1134	Hourly
• Amended Tax Return and loss carrybacks, T1-ADJ or T1A	Hourly
• Tax Consult - Canada Departure or Arrival/Expat	Hourly
• Tax planning & other forms (ITN, RRSP, payroll, NR4, NR6)	Hourly
• CRA Review letters, correspondence with CRA, lawyers or advisors	Hourly
• Bookkeeping Services	Hourly

*All fees are in CAD funds and provincial sales tax if applicable. Hourly fees are \$300/hour. New clients incur \$50 Onboarding fee. Retainers are taken for all estimates of \$500 and above. EFILE of tax returns occur only after account is settled. Engagement letters required for all services above \$300. Pricing in effect January 1, 2025.

Basic returns are of the complexity typically associated with a simple taxpayer and have no more than 5 basic tax slips. A tax return including complex forms or tax slips, or large volume transactions is not a basic tax return. For example, income tax returns that include capital gains/losses, foreign tax credits, employee stock options, report transactions involving hedging, swaps, cryptocurrency, or other financial instruments, returns including a significant number of tax slips, rental properties, sole proprietor, or self-employed returns or returns with more than 1 partnership (form T5013s) are not considered basic returns. Completed worksheets required. We will provide an estimate cost of service based on your information provided. Hourly fees are applicable for bookkeeping services, cost calculations and foreign exchange calculations.