

Canadian Tax Preparation and Service Pricing*

• Basic full year income tax return, T1** – starting at	\$300
• Non-basic or complex full year income tax return, T1** - starting at	\$500
• Basic Spouse/Dependent add-on return**	\$150+
• Rentals - Statement of Real Estate Rentals, Form T776 - starting at	\$250/form
• Business or Professional Activities, Form T2125 – starting at	\$500/form
• GST/HST Sales Tax Return, starting at	\$300
• Part-year Arrival First Year Return, starting at	\$400
• Basic Departure Final Year Return (includes T1161)** - starting at	\$500
• Complex Departure (includes T1161 and Departure Tax) – starting at	\$1,200+
• Canadian Non-Resident income tax return - starting at	\$300
• Foreign Income Verification Statement, Form T1135** - starting at	\$300/form
• Principal Residence Sale or Elections, Form T2091/45(2),45(3)	\$250+/form
• Canadian non-resident rental return (Section 216), starting at	\$400
• Certificate of Compliance T2062/T2062A	\$800+/each
• Non-resident withholding tax letter (Part XIII)	\$300+/each
• Preparation of Canadian T1 tax estimate payments	\$250/estimate
• Underused Housing Tax (UHT-2900 Form) – starting at	\$1,000
• Contributions/Distributions to NR Trusts, Forms T1141/1142	Hourly
• Amended Tax Return and loss carrybacks, T1-ADJ or T1A	Hourly
• Tax Consult - Canada Departure or Arrival/Expat	Hourly
• Tax planning & form applications (ITN, RRSP, payroll, NR4, NR6)	Hourly
• Correspondence and phone calls with CRA, lawyers or advisors	Hourly
• Bookkeeping Services	Hourly

*All fees are in CAD funds and subject to provincial sales tax if applicable. Hourly fees are \$300/hour. New clients incur \$50 Onboarding fee. Retainers are taken for all estimates of \$500 and above. EFILE of tax returns occur only after account is settled. Engagement letters required for all services above \$300. Pricing in effect January 1, 2024.

** Basic returns are of the complexity typically associated with a simple taxpayer and have no more than 5 tax slips or 5 donations slips. A return including complex or additional forms, or large volume transactions is not a basic tax return. For example, returns that include foreign tax credits, employee stock options, report transactions involving hedging, swaps, cryptocurrency, or other financial instruments, returns including a significant number of tax slips or capital gains/losses, rental properties, sole proprietor, or self-employed returns or returns with more than 1 partnership (form T5013s) are not considered basic returns. Completed worksheets required. Hourly fees are applicable for bookkeeping services, cost calculations and foreign exchange calculations.